



# FAS Finance & Investment Limited

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## PRICE SENSITIVE INFORMATION FOR RIGHTS ISSUE

This is for kind information of all concerned that in compliance with BSEC's approval letter no. SEC/CI/RI-78/2011/1956 dated February 06, 2013; the Board of Directors of the Company in its emergent meeting held on Saturday, February 09, 2013 ended at 4:00 pm has decided the followings:

<b>Number of Rights Share to be Issued</b>	<b>54,247,599</b> Ordinary Shares
<b>Ratio of The Issue</b>	<b>1[R]:1</b> i.e. 1 (one) Rights Share for 1 (one) existing share held on the record date
<b>Issue Price Per Share</b>	Tk. 10.00 at par
<b>Record Date for Entitlement of Rights Shares</b>	<b>February 28, 2013</b>
<b>Subscription Opening Date</b>	<b>March 18, 2013</b> (during banking hours)
<b>Subscription Closing Date</b>	<b>April 04, 2013</b> (during banking hours)
<b>Manager to The Issue</b>	<b>AAA Consultants &amp; Financial Advisers Ltd.</b> Amin Court(4th Floor), Suite # 403-405 31, Bir Uttam Shahid Ashfaquus Samad Road (Previous 62-63, Motijheel C/A), Dhaka-1000 Phone: +88029559602, +88029567726; Fax: 880-2-9558330 <b>Web-site:</b> <a href="http://www.aaawebbd.com">www.aaawebbd.com</a> ; <b>E-mail:</b> <a href="mailto:info@aaawebbd.com">info@aaawebbd.com</a>
<b>Objective</b>	To fulfill the regulatory requirements of Bangladesh Bank and to comply with the capital adequacy requirements as per BASEL-II, which will enable the Company to reach sustainable growth in business.

### BANKERS TO THE ISSUE OF RIGHTS SHARE OF FAS FINANCE & INVESTMENT LIMITED

MUTUAL TRUST BANK LIMITED			
1. Agrabad Branch, Chittagong	15. Cox's Bazar Branch, Cox's Bazar	29. Jubilee Road Branch, Chittagong	43. Principal Branch, Dhaka
2. Alankar Mour Branch, Chittagong	16. Dagonbhuiyan Branch, Feni	30. Khatungonj Branch, Chittagong	44. Progati Sarani Branch, Dhaka
3. Aman Bazar Branch, Chittagong	17. Dhanmondi Branch, Dhaka	31. Kushtia Branch, Kushtia	45. Raipur Branch, Laxmipur
4. Babu Bazar Branch, Dhaka	18. Dholaikhal Branch, Dhaka	32. Mohammadpur Branch, Dhaka	46. Rajshahi Branch, Rajshahi
5. Banani Branch, Dhaka	19. Dilkusha Branch, Dhaka	33. Moulvi Bazar Branch, Sylhet	47. Rangpur Branch, Rangpur
6. Baridhara Branch, Dhaka	20. Elephant Road Branch, Dhaka	34. MTB Corporate Center Br., Dhaka	48. Savar Branch, Dhaka
7. Bashundhara Branch, Dhaka	21. Feni Branch, Feni	35. Mymensingh Branch, Mymensingh	49. ShanirAkhra Branch, Dhaka
8. Bogra Branch, Bogra	22. Fullbaria Branch, Dhaka	36. Narayangonj Branch, Narayangonj	50. Sonargaon Branch, Dhaka
9. Brahmanbaria Br, Brahmanbaria	23. Gournadi Branch, Barisal	37. Nazirhat Branch, Chittagong	51. Sreenagar Branch, Dhaka
10. CDA Avenue Branch, Chittagong	24. Gulshan Branch, Dhaka	38. Noria Branch, Shariyatpur	52. Syedpur Branch, Sunamganj
11. Chandra Branch, Dhaka	25. Hobigonj Branch, Hobigonj	39. Oxygen Mor Branch, Chittagong	53. Sylhet Branch, Sylhet
12. Chawk Moghaltuli Branch, Dhaka	26. Ishwardi Branch, Ishwardi	40. Pabna Branch, Pabna	54. Thakurgaon Branch, Thakurgaon
13. Chokoria Branch, Chittagong	27. Jessore Branch, Jessore	41. Pallabi Branch, Dhaka	55. Tongi Branch, Dhaka
14. Comilla Branch, Comilla	28. Joypurhat Branch, Joypurhat	42. Panthapath Branch, Dhaka	56. Uttara Model Town Branch, Dhaka
FIRST SECURITY ISLAMI BANK LIMITED			INVESTMENT CORPORATION OF BANGLADESH (ICB)
1. Dilkusha Branch, Dhaka	10. Motijheel Branch, Dhaka	18. Agrabad Branch, Chittagong	1. Head Office, Dhaka
2. Mohakhali Branch, Dhaka	11. Ring Road Branch, Dhaka	19. Jubilee road Branch, Chittagong	2. Chittagong Branch, Chittagong
3. Bangshal Branch, Dhaka	12. Banasree Branch, Dhaka	20. Comilla Branch, Comilla	3. Rajshahi Branch, Rajshahi
4. Dhanmondi Branch, Dhaka	13. Malibagh Branch, Dhaka	21. Rangpur Branch, Rangpur	4. Khulna Branch, Khulna
5. Gulshan Branch, Dhaka	14. Kawran Bazar Branch, Dhaka	22. Rajshahi Branch, Rajshahi	5. Barisal Branch, Barisal
6. Mirpur Branch, Dhaka	15. Bashundhara Branch, Dhaka	23. Sylhet Branch, Sylhet	6. Sylhet Branch, Sylhet
7. Banani Branch, Dhaka	16. Uttara Branch, Dhaka	24. Khulna Branch, Khulna	7. Bogra Branch, Bogra
8. Topkhana Road Branch, Dhaka	17. Narayanganj Br., Narayanganj	25. Jessore Branch, Jessore	8. Local Office, Dhaka
9. Senanibash Branch, Dhaka			
SOUTHEAST BANK LIMITED			
1. Principal Branch, Dhaka	6. New Elephant Road Br., Dhaka	11. Pahartali Branch, Chittagong	
2. Corporate Branch, Dhaka	7. Rokeya Sarani Branch, Dhaka	12. Chouhatta Branch, Sylhet	
3. Mouchak Branch, Dhaka	8. Kakrail Branch, Dhaka	13. Lal dighir paar Branch, Sylhet	
4. Dhanmondi Branch, Dhaka	9. Banani Branch, Dhaka	14. Jubilee Road Branch, Chittagong	
5. Uttara Branch, Dhaka	10. Bangshal Branch, Dhaka	15. CDA Avenue Branch, Chittagong	

- Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (i.e. February 28, 2013) are entitled for the rights share.
- All transactions above Tk. 1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document is not received in time, the concerned shareholders are requested to contact the Share Department at Head Office during office hours.

S/d

(Fardose Jahan)  
Company Secretary

Date: February 09, 2013  
Dhaka