

FAS Finance & Investment Limited

Information Sensitive to the Price

10/01/2012

This is for kind information of all concerned that the Board of Directors of the Company in its meeting held on the 30th September 2012 at 5.00 pm has taken the following price sensitive decisions of which details is as under:

1.Revision of the Rights Offer

The Board of Directors recommended the revision of Rights Offer of the Company at the rate of 01(one) [R]:01(one), i.e. one rights share for every 01(one) existing share held on the record date at Tk.10/- each at par on paid up capital, subject to approval of General Meeting & the Regulatory Authorities.

2.Purpose of the Rights Offer

To fulfill the regulatory requirements of Bangladesh Bank and to comply with the capital adequacy requirements as per BASEL-II, which will enable the Company to reach sustainable growth in business.

3.Manager to the Issue : AAA Consultants & Financial Advisers Ltd.

4.Date and time of EGM : Wednesday, 31st October 2012, at 10.00 am

5. Venue of EGM : NITOL CENTRE, 7th Floor (Auditorium), 71 Mohakhali C/A, Dhaka-1212

6. Record date for EGM: Monday, 8th October 2012 (the shareholders, whose names would appear as shareholders in the Register of Members at the close of business on the Record Date, shall be entitled to attend in the EGM.)

7.Another Record Date for the purpose of determination of entitlement of the proposed Rights Issue of Shares

It will be intimated immediately after obtaining approval from the SEC for the Rights Issue of Shares. The shareholders, whose names would appear as shareholders in the Register of Members at the close of business on the Record Date, will be entitled to propose Rights Shares.

By the Order of the Board

Sd/-

(Fardose Jahan)

Company Secretary